AI-FIRST ENTERPRISE DEVELOPMENT PLATFORM

unqork for Asset Management

The UnqorkAI platform helps asset management firms—including 9nine of the top 15 US asset managers— elevate client experiences and drive efficiency across the investor and client lifecycle management to post-trade lifecycle management.

Accelerate time-to-revenue

Accelerate client onboarding, improve client experiences, and rapidly adapt onboarding processes to meet changing client and regulatory requirements

Streamline complex operational processes

Digitize manual processes and maximize client self-service, with seamless data ingestion, automated controls, exception-based reviews, and downstream integrations.

Ensure security & compliance

Unqork's architecture-first security model embeds security, governance, and compliance into every application and component.

Why unqorkAI

By governing the use of AI across the development lifecycle, Unqork empowers asset managers with a new way to leverage AI to build, run, and evolve complex, mission-critical software without creating unvetted, unsecured code.

Accelerate Innovation with Confidence

Rapidly build and launch solutions grounded in strict architectural, security, and governance standards.

Faster Iterations

Leverage a UI/UX that makes it easy to understand what you are building in real time—no code editing required.

Effortless Infrastructure maintenance

Eliminate the burden of managing patching, security, and upgrades, and focus your budget on innovation instead.

Build and Evolve Apps at Lower Cost

Slash AI costs with an agent that is designed to reuse and modify instead of recreating from scratch.

unqorkAI Use Cases for Asset Management

Digitize operational processes and seamlessly integrate with core systems across the value chain.

Fundraising

Transform fundraising processes, from new fund/ product launches, marketing. contact management, fundraising pipelines, investor sales cycles, and letters of intent.

Deal & Pipeline Onboarding

Accelerate time-to-capital deployment, including deal sourcing and pipeline management, pre-deal compliance and deal due diligence, and deal closing, onboarding, and investment committee approvals.

Fund Operations

Transform fund operations, including expense allocations and management fee calculations, legal entity management, regulatory compliance, NAV oversight, account management, and carried interests.

Investor Onboarding

Digitize the entire client onboarding process, including KYC/AML, to deliver top-tier customer experiences and accelerate time-to-revenue, from investor subscriptions through investor terms and document management.

Investment Operations

Streamline and digitize investment ops, including data collection and management, valuation and portfolio aggregation, monitoring and reporting, board reporting, capital calls and distributions, and value creation.

Investor Operations & Portal

Empower investors and advisors with real-time account visibility, visibility, automated document distribution, and seamless self-service maintenance and transaction execution.

What our customers say about Unqork

"By leveraging the Unqork platform, we were able to bring together an in-house platform that empowers our advisors to easily create great experiences with clients, while also providing them with access to data and insights in highly customized ways."

Michael Radziemski, SVP & CIO Federal Home Loan Bank of New York

"Within a calendar year we thought of a product, we built it, we launched our first application, and somebody had a policy in two hours. So we're, we're very proud of that, and Unqork was a huge part of that speed to market."

Cody Reinhart, Vice President of Product Management, Goldman Sachs

"Unqork allows us to digitize legacy manual processes quickly, delivering value as quickly as we possibly can."

Robert Siegel, CTO, Global Infrastructure Partners/BlackRock

About Unqork

Unqork empowers enterprises to leverage AI to build, run, and evolve complex, mission-critical software without creating unvetted, unsecured code. By streamlining the software lifecycle, Unqork helps enterprises, like Goldman Sachs, Marsh, and BlackRock accelerate digital transformation while reducing risk and total cost of ownership across their application portfolio.

To learn more, visit: unqork.com