

Unqork + DocuSign for P&C Underwriting

Use Unqork and DocuSign's platforms
to rapidly launch new P&C products



Dependence on inflexible and disconnected legacy systems makes it extremely time-consuming for carriers to launch new products (often taking 18–24 months) and update existing products. Too often, underwriters must work across multiple disparate systems, which leads to high error rates, slow quote turnaround times, and a lack of visibility. Outdated underwriting solutions leave customers and brokers with a poor customer experience and detract from an underwriter's core value: to identify, structure, price, and negotiate the best policies.

With Unqork's P&C Product Launcher, carriers can develop and launch customized products in as little as 12 weeks using Unqork's enterprise no-code platform. The Launcher transforms and accelerates your underwriting process from intake to bind by combining a product manager, broker/customer portal, and underwriter workbench in one integrated platform. A core integration partner is DocuSign, further enabling carriers to build seamless underwriting workflows.

Combining the acceleration and flexibility of Unqork's platform with the intuitive utility of DocuSign's e-signature and PDF management capabilities, carriers can build seamless end-to-end underwriting workflows incorporating everything from data collection to identification verification to e-signature. Carriers can now rapidly build and effectively manage user experiences across multiple projects.

How Unqork + DocuSign works

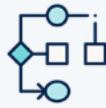
1. Enter customer intake in a user-friendly, guided interface
2. Unqork passes data to DocuSign with one click
3. Agent/broker sends pre-filled application out for e-signature with DocuSign

Key Benefits

- ◆ **Accelerated product launches**
Launch new products quicker than ever before with streamlined product development, automated intake, and a built-in underwriter workbench
- ◆ **Increased underwriter capacity**
Automate manual tasks and streamline the underwriting process to free up underwriters to focus on new business opportunities
- ◆ **Improved flexibility**
Align your systems to fit your products and processes (not vice-versa)
- ◆ **Enhanced business agility**
Allow business users to quickly iterate as feedback is received, rapidly improving the client experience
- ◆ **Reduced operational risk**
Automate processes with built-in approval controls while maintaining a comprehensive audit trail
- ◆ **Improved customer & agent satisfaction**
Enhance customer, agent/broker, and underwriter experiences with self-service capabilities and optimized pricing



Key Capabilities



Digital dynamic workflows

Orchestrate dynamic workflows including assignment, registration, referrals, modeling requests, and more across multiple products and geographies



Digital intake

Create broker-powered, client-led, or self-service workflows that are directly connected to the Underwriter Workbench, resulting in a seamless underwriting experience



Pixel-perfect UI system

Customizable experience styled to your brand guidelines



ID Verification

Leverage DocuSign's platform to collect and verify user information



DocuSign notary

Virtual notarization from anywhere in the world



Underwriter Workbench

Leverage a unified workspace for underwriters to rate, quote, and bind business, boosting accuracy, quote turnaround times, and visibility



SMS Channels

Automate SMS notifications to provide customers with a record of transactions



Streamlined integrations

Automatically identify procedures and drugs that require prior authorization and invoke guided workflows with smart forms for providers

DocuSign

[DocuSign](#) helps organizations connect and automate how they prepare, sign, act on, and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature: the world's #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, more than 500,000 customers and hundreds of millions of users in over 180 countries use DocuSign to accelerate the process of doing business and to simplify people's lives.

unqork

[Unqork](#) is the industry pioneer no-code enterprise application platform that helps large companies build, deploy, and manage complex applications without writing a single line of code. Organizations like Goldman Sachs, Liberty Mutual, the Cities of New York and Washington, DC and Maimonides Medical Center are using Unqork's drag-and-drop interface to build enterprise applications faster, with higher quality, and lower costs than conventional approaches.