

# Codeless Architecture Powered by Unqork for Financial Services

Codeless Architecture frees developers from IP lock-in with an open-standard paradigm that empowers enterprises to master composability & modernization

## Who we are

Unqork created the new category of enterprise no-code and invented the Codeless Architecture standard that is the future of software development. Our mission is to enable our customers to create applications that power their businesses. With our platform, customers innovate faster & with greater agility, all at a lower cost.

## What we do

We have entered a new frontier of software development and it's codeless—Unqork is the first company to entirely abstract code from the application development process. Unqork stands apart from other low-code/no-code platforms because our Codeless Architecture allows clients to build applications that are visual, modular, and secure. Codeless

Architecture provides the foundation for organizations to stay agile and accelerate their business into the future where customer and employee expectations are higher than ever, all without using code.

Unqork's Codeless Architecture allows the enterprise to compose and manage rapid application delivery that is secure, reliable, and pressure tested. Development cycles for enterprise applications are measured in weeks, rather than in months or years, with no legacy code to maintain over time.

## How we help

Integrate all of your systems and data, orchestrate and automate complex business processes, and create modern, on-brand customer experiences.

### Integrate all of your systems & data

- Visually integrate all of your systems regardless of source or type to get a 360 view of your business
- Deploy re-usable industry-focused accelerators and 3rd party integrations to accelerate application builds

### Increase productivity through automation

- Automate complex workflows across your organization to drive greater productivity RBAC-based swimlanes orchestrate workflows across internal teams, clients and service providers

### Create branded digital experiences at scale

- Deploy consumer-grade experiences to attract and delight your customers
- Gain scalability with reusable UI templates and the flexibility to leverage custom styling where needed.

### Enterprise Grade Security

- SDLC governance, security, roles, and permissions that meet enterprise standards; Soc 2 Type II, Privacy Shield compliant

## Our customers are leveraging Unqork to build mission critical applications across their value chain



#### Onboarding:

- Onboarding & due diligence (KYC/AML)
- Account set-up
- Product selection & origination
- Automated maintenance & fully integrated with client eco-system



#### Portals & Self-Servicing:

- Tracking of onboarding activities
- Investor-facing account servicing & information portal
- Self-servicing request management (funding, transactions, etc.)
- Reporting & document upload
- Integrated with client management, sales and operations



#### Ops Automation:

- Exception management, operations oversight and workflow orchestrator
- Replatforming EUCs
- Securities Operations Automation
- Client operations automation
- NAV Oversight



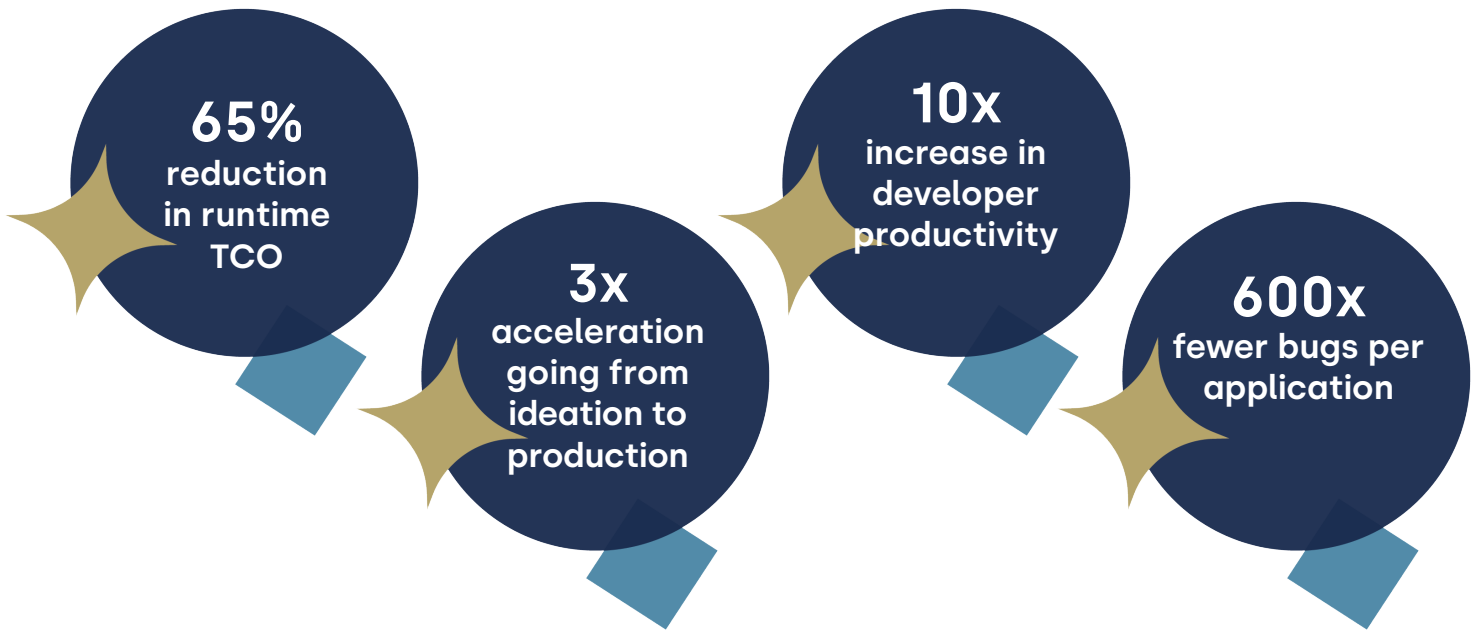
#### Case Management:

- Workflow orchestration & routing (internal & 3rd party)
- Issue escalation & resolution
- Case management control center
- Reporting, analytics, full audit trail and data lineage



#### Risk & Incident Management:

- Capital management reporting
- Operational risk management & workflow
- Risk aggregation



Our clients include some of the world's most complex financial institutions



6 of the top 10  
Asset & Wealth  
Managers



6 of the top 12  
Banks



3 of the top 10  
Wealth  
Managers

Featured Clients



# Getting started with Unqork is easy

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## Academy & Community Hub:

### Build the skills that will help you digitally transform your organization

With **Unqork Academy**, Creators can learn how to develop with no-code in no time with robust guided curriculums, certification assessments, courses, and resources.

**The Unqork Community Hub** is an active self-sustaining community of Creators for continued support, education, and feedback

## Marketplace:

### Jumpstart your app by building with the best

Using the **Unqork Marketplace**, users can easily surface and integrate enterprise-grade pre-built snippets, templates, integrations, and accelerators designed by industry experts, Unqork technology partners, and fellow Creators

## Unqork Digital & Certified Implementation Partners:

### Leverage world-class delivery teams to build high quality software on the Unqork platform

Partner with Unqork's own professional services team, **Unqork Digital** or one of our **Certified Implementation Partners** who have deep industry and Unqork expertise to accelerate the delivery of your solutions

**Jumpstart your application today and visit [unqork.com](https://unqork.com)**

